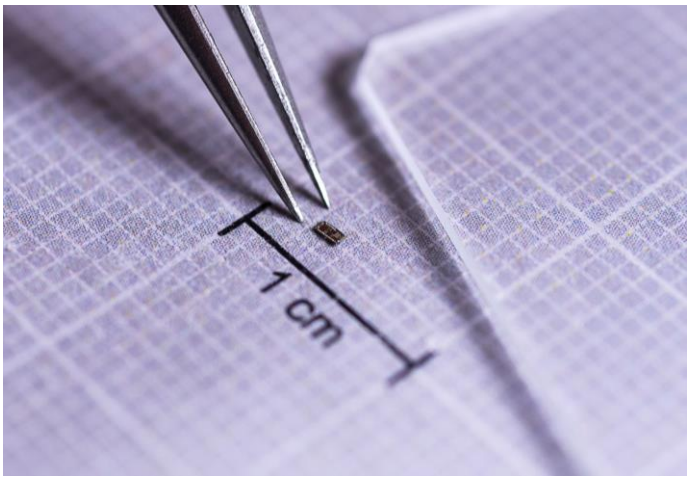
Oakley Capital Winter Newsletter

Welcome to our Winter newsletter, designed to keep you up to date with all the news and views from Oakley and from across our portfolio of high-growth businesses. In this edition: why the growth in microchips spells opportunity for TechInsights; how Oakley is helping a 100-year old family business embrace digitisation; plus we bring you the key takeaways from our recent ESG webinar, part of our Portfolio Company programme.

You can subscribe to our newsletters by emailing investorrelations@oakleycapital.com
And you can follow us on LinkedIn

NEW INVESTMENTS



Oakley reinvests in TechInsights

The semiconductor industry is in expansion mode as companies invest in the chips that will underpin 5G, IoT and artificial intelligence. Our fresh investment alongside CVC will support an ambitious expansion programme to capitalise on growth opportunities

SUPER RETURN: BLOOMBERG TV SPEAKS TO OAKLEY

"Many founders and management teams want more than just money. They're looking for real value-add".

Oakley Partner Rebecca Gibson talks valuations, diversity and the democratisation of PE with Bloomberg TV.

Watch the interview here



NEWS & VIEWS FROM ACROSS OAKLEY

- Oakley wins at EducationInvestor awards: we were delighted to win 'Investor of the Year' at the annual EducationInvestor awards. What the judges said: *"Oakley's powerful case studies bring to light exactly why they deserve to win this category – they carefully select deals with massive potential, and scrutinise the entirety of the education sector across Europe in order to achieve this."*
- Alessi case study- the Italian design icon is celebrating its 100th year in business. Find out how Oakley is helping transform this family business through digital transformation and international expansion
- How to get ahead on sustainability, avoid greenwashing and boost employee engagement: read Oakley Head of Sustainability Aga Siemiginowska's key takeaways from our recent ESG webinar, part of our Portfolio Company programme
- What makes for an effective M&A strategy? from cultural integration to finding the right partner, we share our six ingredients for a successful acquisition strategy, learned from two decades of investing across 41 platform deals and over 100 bolt-ons.

REFINANCINGS

Oakley has recently completed several refinancings of portfolio companies including IU Group, 7NXT and Contabo, demonstrating the quality of their recent earnings growth.

WHAT WE'RE READING

- **Stalin's Wine Cellar** by John Baker- Steven Tredget, IR Partner
- **Klara and the Sun** by Kazuo Ishiguro- Alessandro Celli, Investment Director
- **The Girl with the Louding Voice** by Abi Dare – Alice Nicholls, IR Associate
- **The Man who died twice** by Richard Osman – Tom Twiney, Investment Director

COMPANY UPDATE

Oakley's expansion continues apace as we welcome new joiners across our Investment, Legal, Fund Finance and IT teams.



Kelsey Bayley
Investment Associate



Vanessa McKay
Investment Analyst



Peter Schaffer
Senior Legal Counsel

We also welcome new joiners Tom Smith, Gamal Nur, David Murray, Abigail Assumadu and Simona Aversa.